

2. In August of 2009, I either directly or indirectly paid

principal or trustee of the other Plaintiff's.

1. I am a Plaintiff in the above-captioned action, and a

U.S.C. §1746, under penalties of perjury as follows:

I, Solomon Sharbat, hereby declare, pursuant to 28

X-----

:
Defendants.
:
MSB GROUP INCORPORATED,
MARCUS S. BUTLER and
-against-
Plaintiffs,
28 U.S.C. §1746
SOLOMON CAPITAL 401(k) TRUST,
SOLOMON SHARBAT, as Trustee of the
SOLOMON CAPITAL 401(k) TRUST,
10 CV 6455 (SAS)
SOLOMON CAPITAL, LLC,
SOLOMON SHARBAT,
Case No. :
:-----

X-----

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

from Defendants for \$200,000.00. Defendants never purchased. I ultimately sold the shares I purchased entities against loss associated with this securities 4. Defendants agreed to guarantee me and my business expenditure.

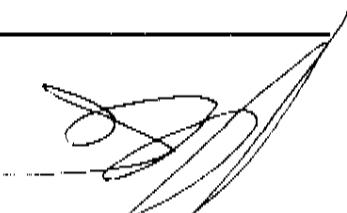
reimbursed me or my business entities for this Hartstein's \$60,000.00 fee. Defendants have never reimburse me and my business entities for Mr. was \$60,000.00, which I paid. Defendants agreed to \$220,000.00. Mr. Hartstein's fee for his involvement Moishe ("Michael") Hartstein in the amount of obligations to Defendants, I secured financing from

3. In order to finance my and my business entities' securities which I was able to sell for only \$200,000.

Trust. I and my business entities ultimately received

Solomon Capital, LLC and Solomon Capital 401(k) securities on behalf of me and my business entities Defendants \$600,000.00 for the purchase of certain

Solomon Sharbat



April 16, 2011

Dated: Tel Aviv, Israel

been heretofore made.

7. No prior application for the relief herein requested has

foregoing is true and correct.

laws of the United States of America that the

6. Defendant declares under penalty of perjury under the

transactions.

York address in order to discuss this series of

contacted me many times at that New York, New

New York, New York and Defendant Marcus Butler

\$600,000.00 worth of securities from my office in

5. I consummated the agreement to purchase the

so.

notwithstanding the fact that I demanded that they do

reimbursed me for the \$400,000.00 difference,